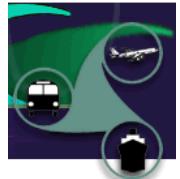


# Συνδυασμένες Μεταφορές και Εφοδιαστική Αλυσίδα ‘Έρευνα και Πρακτικές στην Ελλάδα



Διοργανωτές:



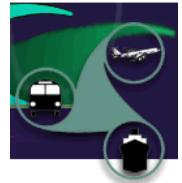
I.MET. - EKETA

Υπεύθυνη για το συντονισμό της ημερίδας:



## Current trends and future perspectives for freight transport in Greece

Dr. Constantinos Antoniou  
*Assistant Professor, NTUA*  
*Special Secretary, HITE*



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I.MET. - EKETA

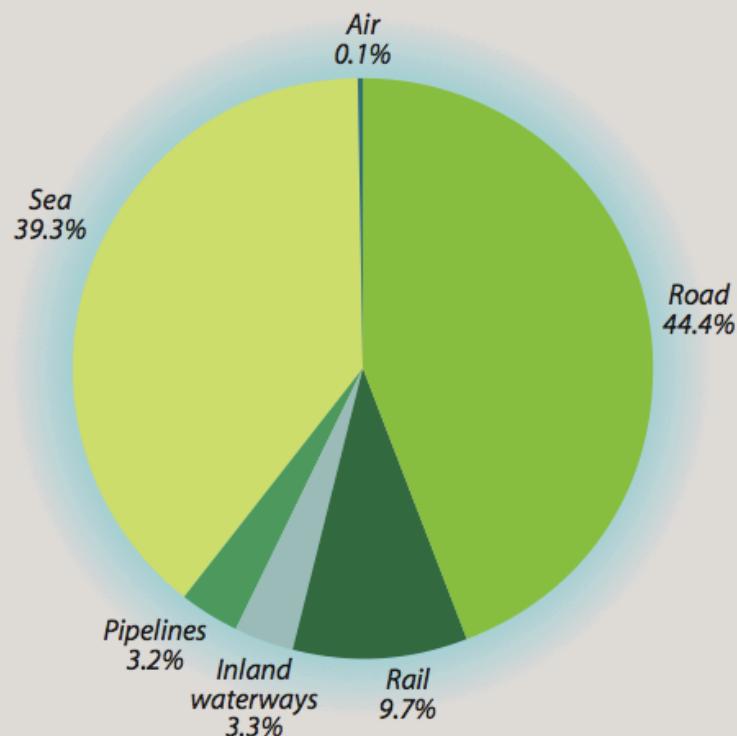
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## Σύγχρονες τάσεις και μελλοντικές προοπτικές των εμπορευματικών μεταφορών στην Ελλάδα

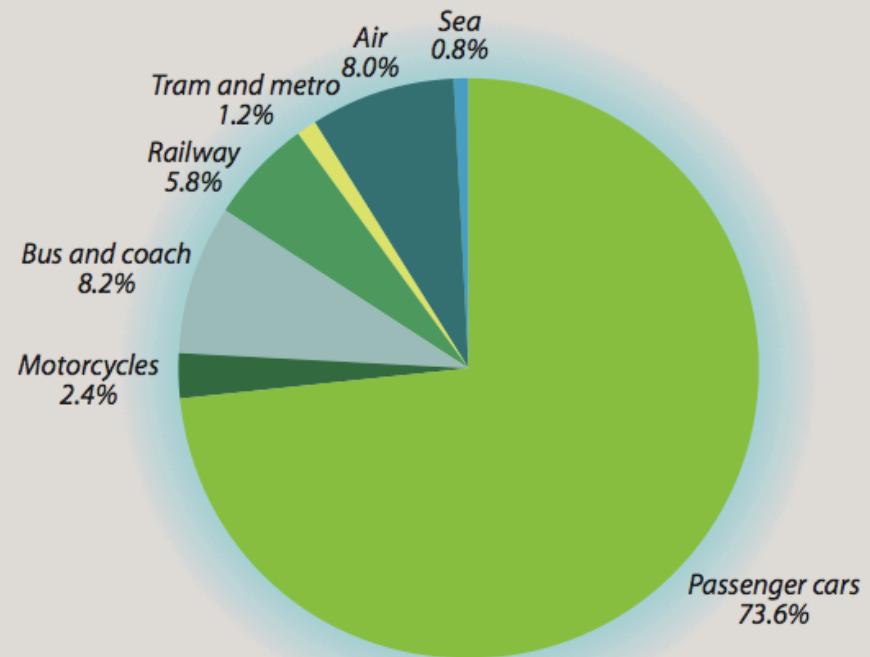
Κωνσταντίνος Αντωνίου  
*Επίκουρος Καθηγητής ΕΜΠ*  
*Ειδικός Γραμματέας ΔΣ ΣΕΣ*

**Modal split of freight transport in the EU-25**  
(2005 figures, based on tonne-kilometres performed)

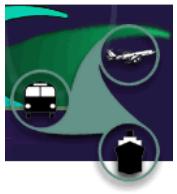


Source: Eurostat, ECMT and national figures

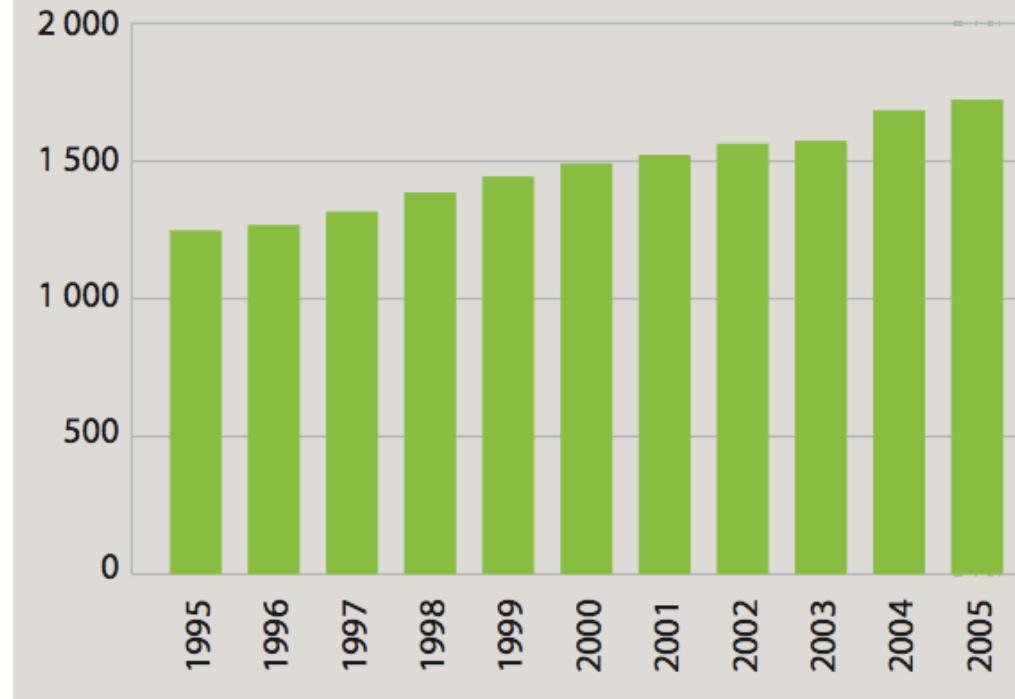
**Modal split of passenger transport in the EU-25**  
(2004 figures, based on passenger-kilometres performed)

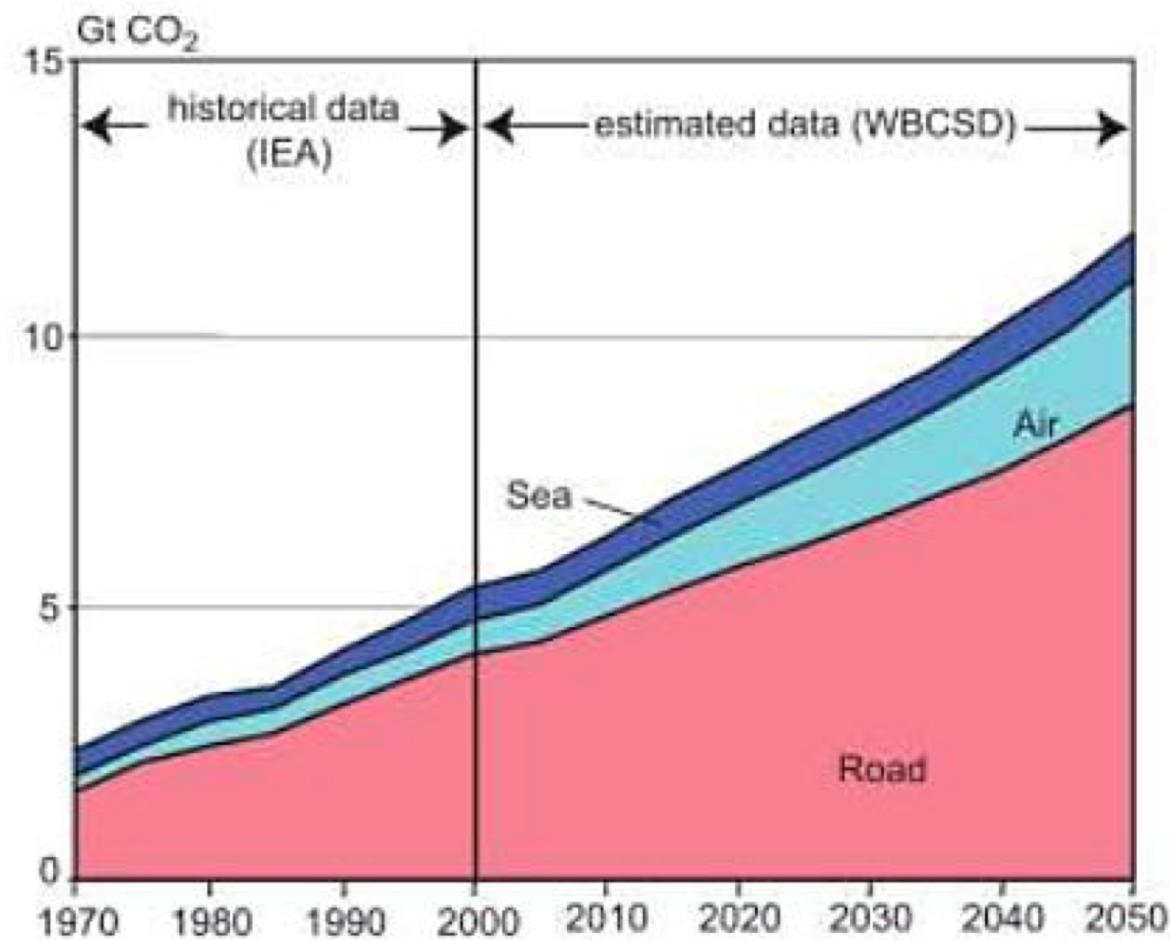
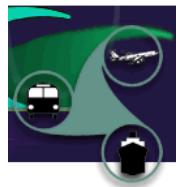


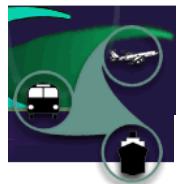
Source: Eurostat, ECMT, UIC, European Commission and national figures



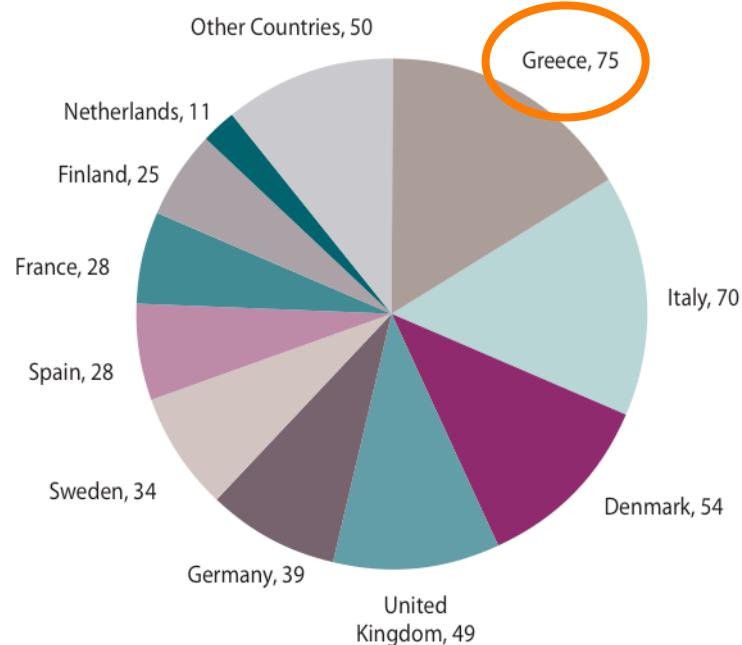
## Growth in road freight transport in the EU-25 (billion tonne-kilometres)



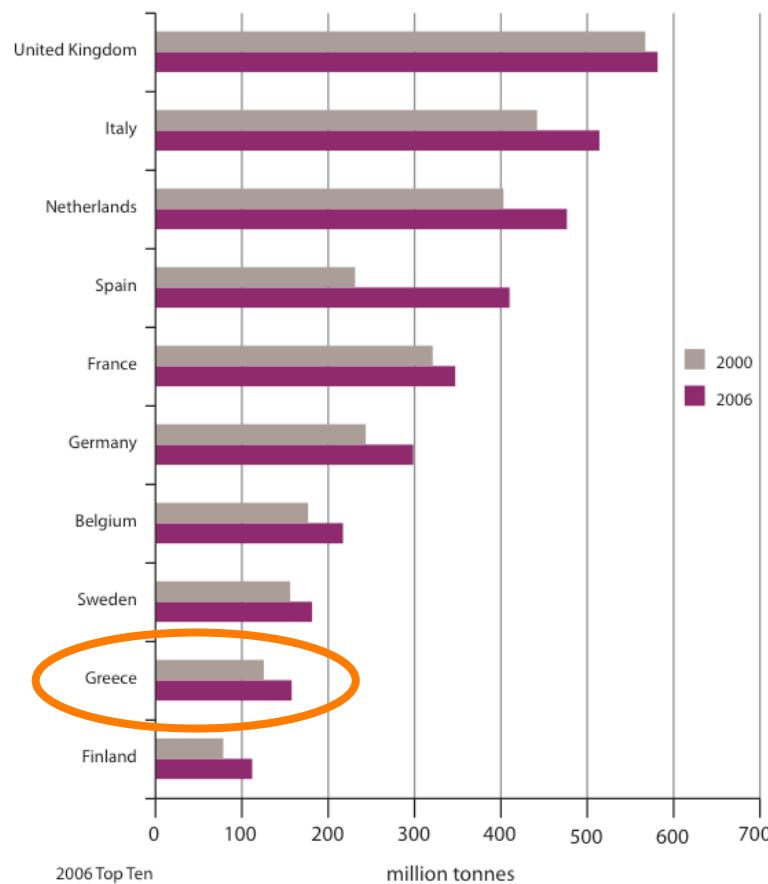




## Number of Main Sea Ports, 2006 EU-27 Top Ten Countries



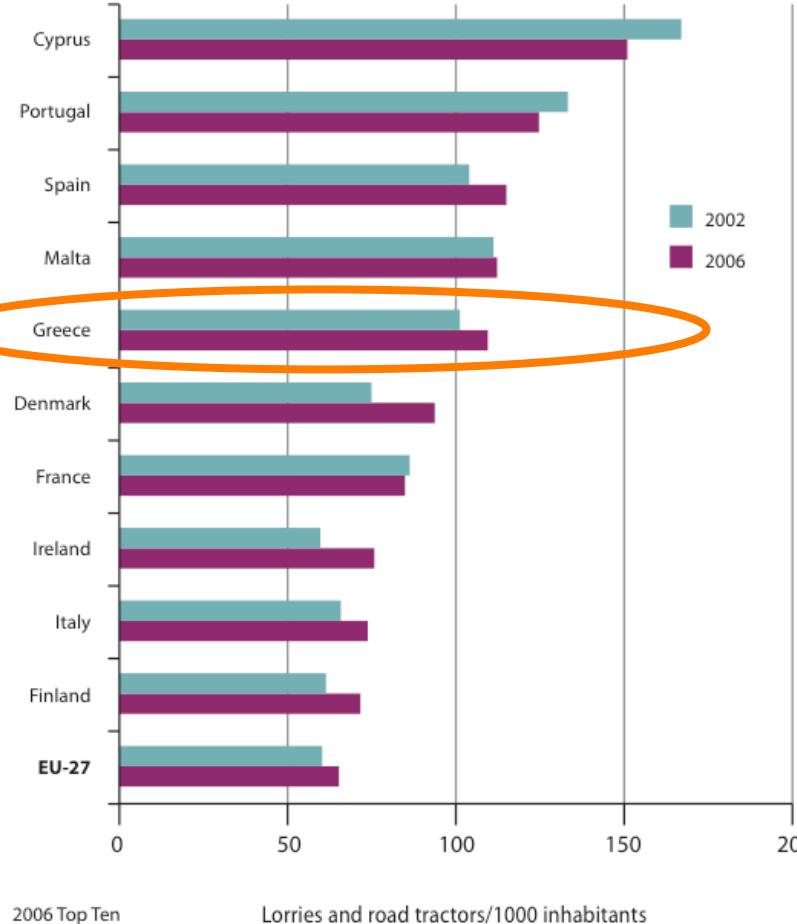
## Tonnage of Freight Transport by Sea



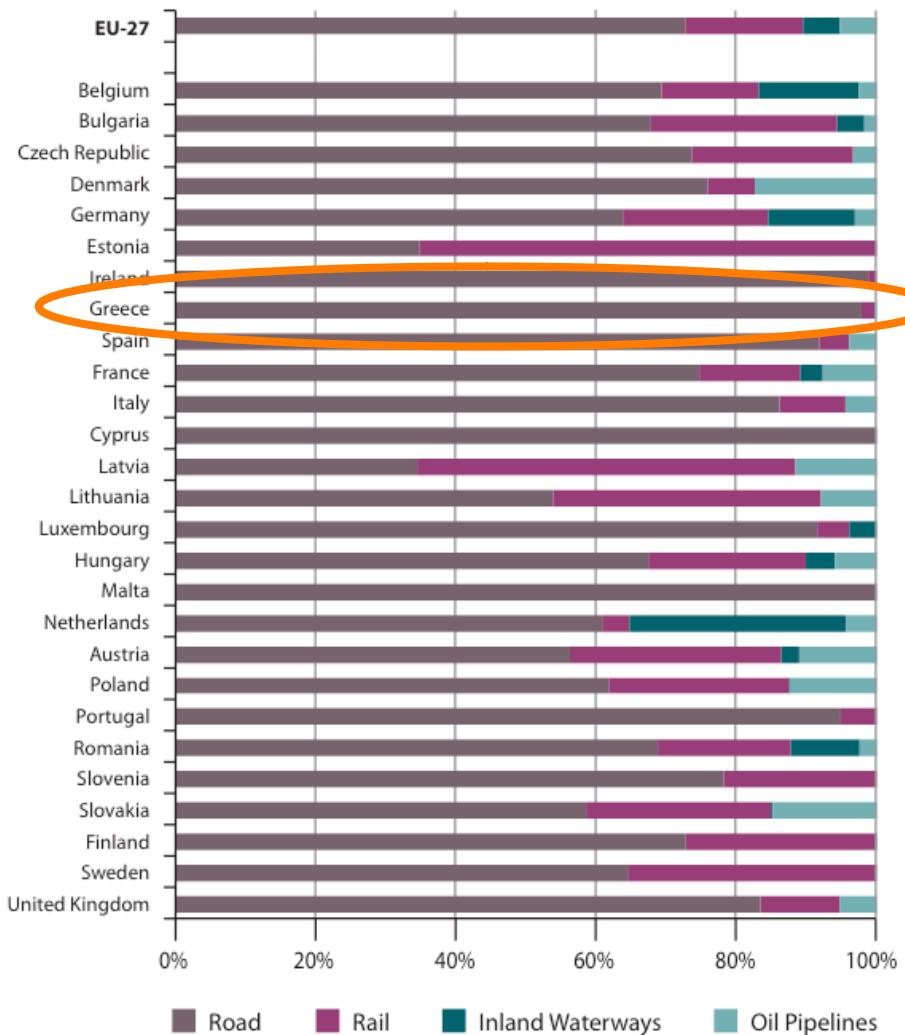
Source: Energy, transport and environment indicators, 2008 edition, EUROSTAT



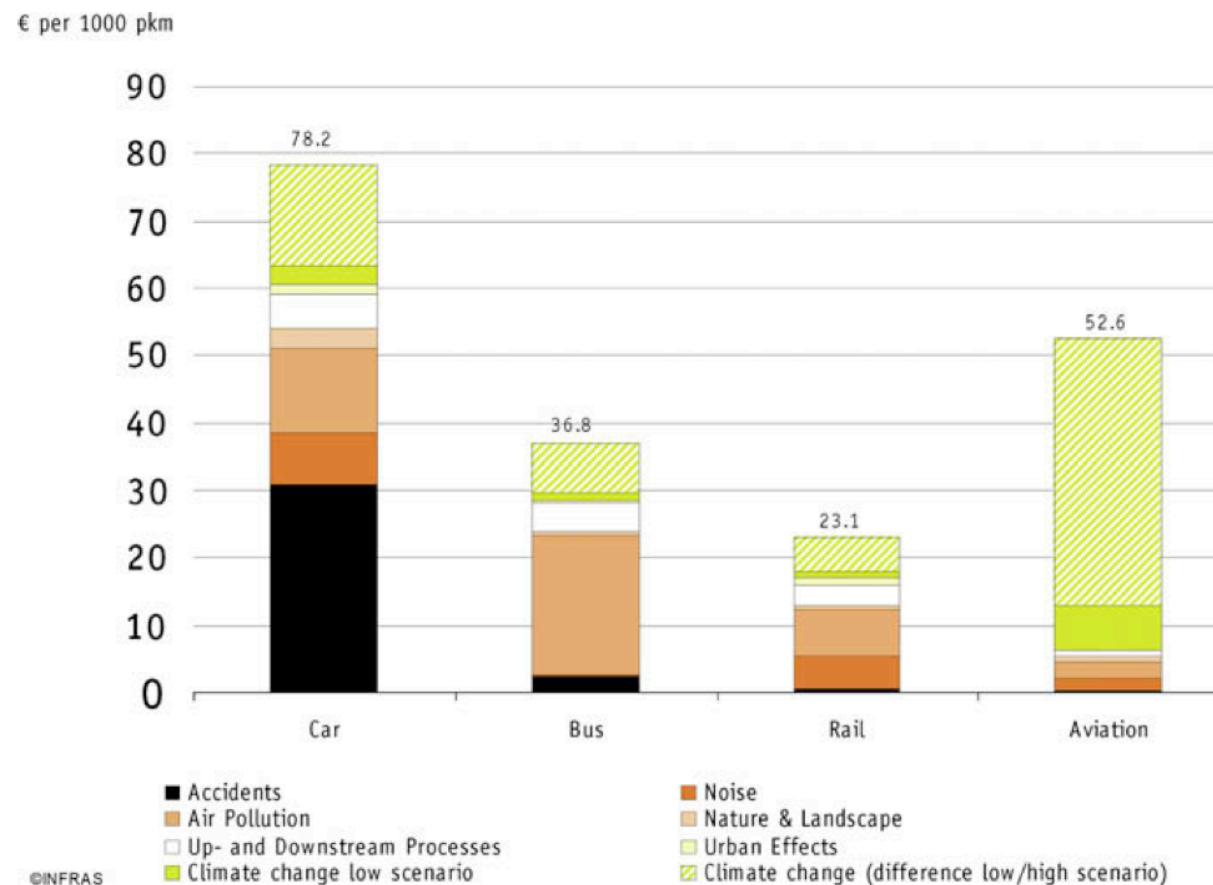
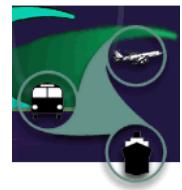
### Motorization Rate of Lorries and Road Tractors



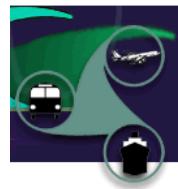
### Modal Split of Inland Freight Transport, 2006



Source: Energy, transport and environment indicators, 2008 edition, EUROSTAT

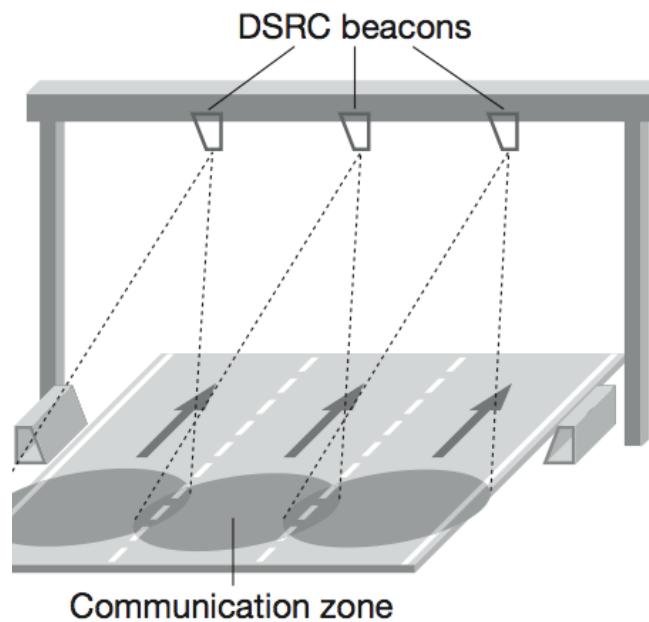
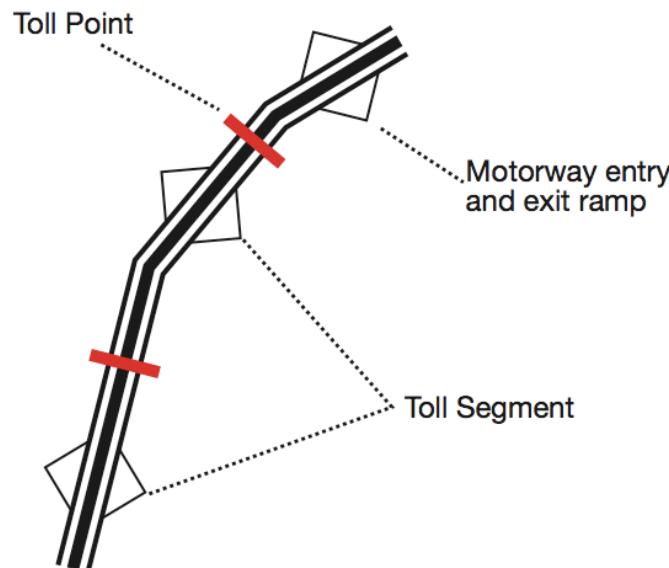


**Fig. 3.** Average external costs of transport. Source: INFRAS/IWW (2004).



# Fair pricing of infrastructure use

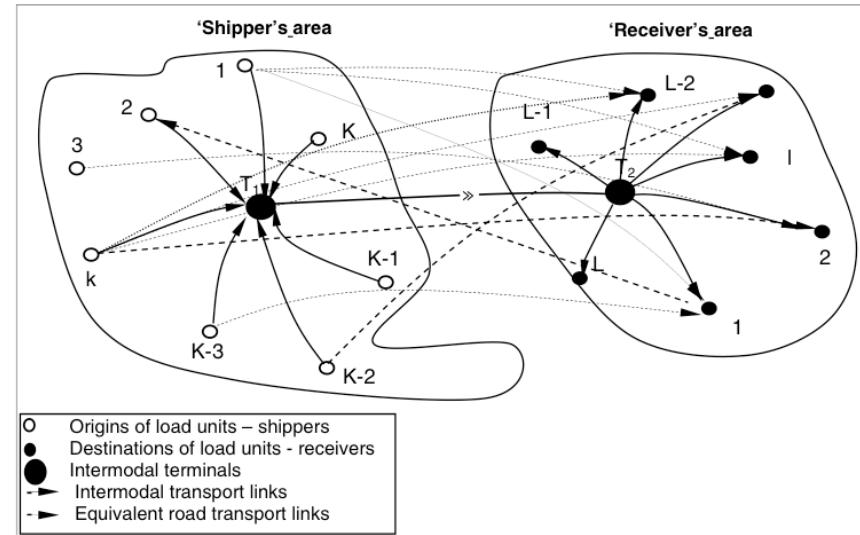
- Multitude of available solutions
  - (Open and closed) pricing systems
  - Vignettes
  - etc

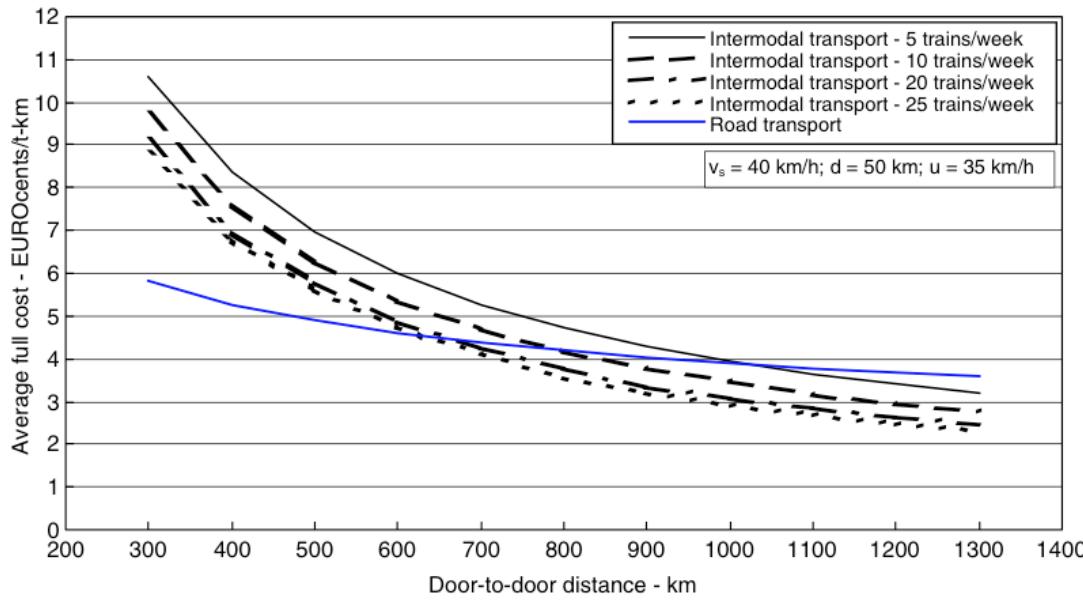
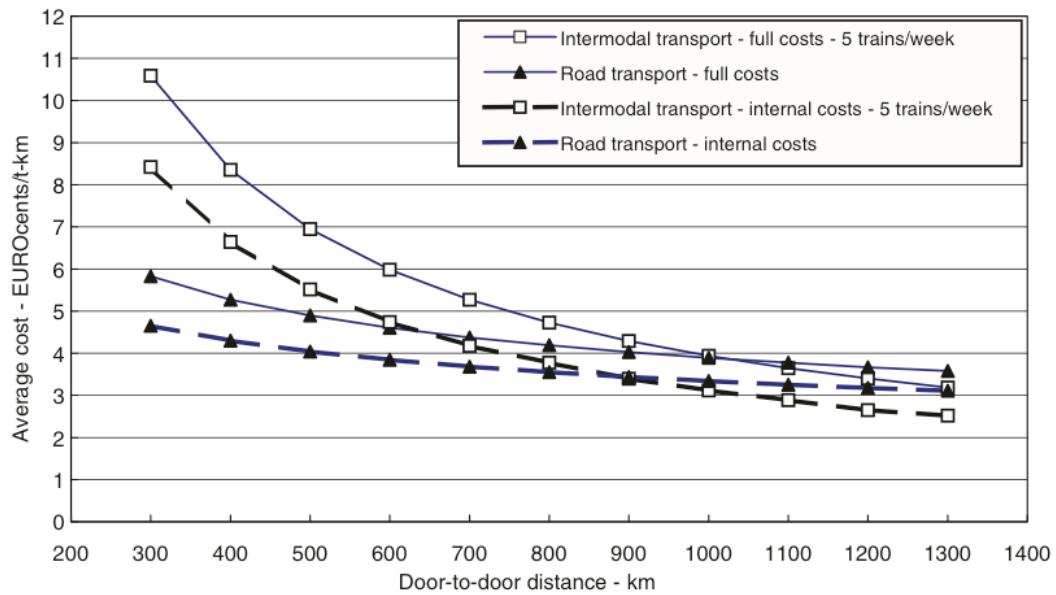
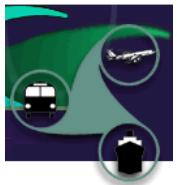




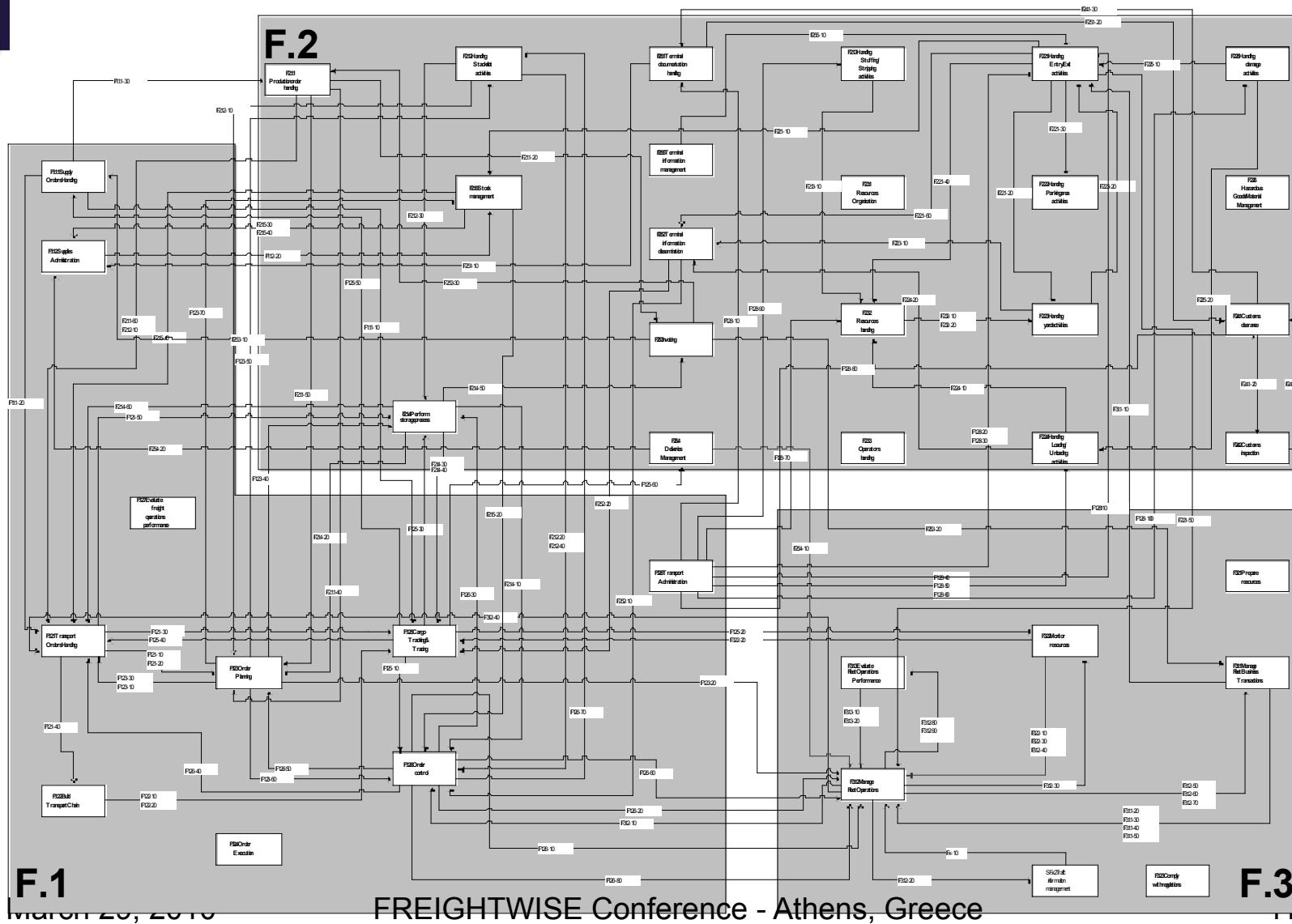
# Goals for freight transport

- Intermodal → comodal
- Reorganization of freight transport
  - Freight villages/centers
  - Vehicle routing
  - Alternative modes (sea, rail, ...)
- Incentives for fleet renewal





# Obstacles to ICT use

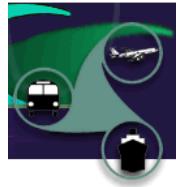


F.1

January 20, 2010

FREIGHTWISE Conference - Athens, Greece

F.3



# Obstacles to ICT use

- Varying degree of ICT penetration
- Low degree of compatibility
- Different (de jure or de facto) standards
- Lack of interoperability and data exchange
- Insufficient system integration



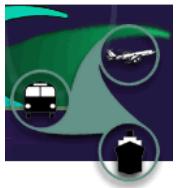
# Challenges for ICT use

- Open architectures
  - Connectivity, extensibility, interfaces
- Low cost, accessibility (SME)
  - Flexibility, extensibility
- Security
  - Access control, data integrity



## Security of freight / supply chain

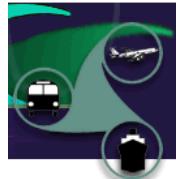
- Authorised Economic Operator (AEO)
- Customs Trade Partnership Against Terrorism (C-TPAT)
- International Ship and Port Facility Security Code (ISPS Code)
- Transported Asset Protection Association (TAPA)



- **Standardise** Develop protocols to enable smart systems to interact
- **Monitor** Make energy and carbon missions visible
- **Account** Link monitoring to accountability and organisational decision making
- **Rethink** Optimise for energy efficiency and find alternatives to high carbon growth
- **Transform** Implement low carbon infra-structure solutions across all sectors at scale



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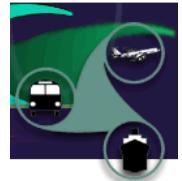
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